

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
WHITE PLAINS DIVISION

In re: §
Shelley Food Stores, Inc. II § Case No. 15-23535-RDD
§
Debtor(s) §
§

CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY
ADMINISTERED AND APPLICATION TO BE DISCHARGED (TDR)

Howard P. Magaliff, Chapter 7 Trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: \$126,500.00 (Without deducting any secured claims)	Assets Exempt: NA
Total Distributions to Claimants: \$120,000.00	Claims Discharged Without Payment: NA
Total Expenses of Administration: \$430,529.97	

3) Total gross receipts of \$550,529.97 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$550,529.97 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$5,433,069.60	\$5,390,151.26	\$5,390,151.26	\$120,000.00
PRIORITY CLAIMS:				
CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)	NA	\$96,082.77	\$357,899.83	\$357,899.83
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)	NA	\$179,705.88	\$179,705.88	\$72,630.14
PRIORITY UNSECURED CLAIMS (from Exhibit 6)	\$0.00	\$699,358.03	\$699,358.03	\$0.00
GENERAL UNSECURED CLAIMS (from Exhibit 7)	\$3,496,084.41	\$3,963,335.79	\$3,903,335.79	\$0.00
TOTAL DISBURSEMENTS	\$8,929,154.01	\$10,328,633.73	\$10,530,450.79	\$550,529.97

4) This case was originally filed under chapter 7 on 10/23/2015, and it was converted to chapter 7 on 03/10/2016. The case was pending for 50 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated : 12/09/2019

By : /s/ Howard P. Magaliff
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4 (a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	AMOUNT RECEIVED
Aged Accounts Receivable Current: \$430,116.34 31-60 Days:	1121-000	\$6,569.59
Machinery & Equipment	1129-000	\$200,000.00
Inventory (Perishable)	1129-000	\$10,000.00
Chapter 5 avoidance action - Adv. pro. # 17-08292 vs. Sommer Maid	1241-000	\$6,800.00
Chapter 5 avoidance action - Adv. pro. # 17-08315 vs. MTLR Corp.	1241-000	\$9,435.66
Chapter 5 avoidance action - Adv. proc. # 17-08310 vs. F.J.M. d/b/a	1241-000	\$10,700.00
Chapter 5 avoidance action - Adv. Pro. # 17-08307 vs. Fairmont Foods,	1241-000	\$4,500.00
Chapter 5 avoidance action - Adv. pro. # 17-08294 vs. Mrs. Ressler's	1241-000	\$8,450.00
Chapter 5 avoidance action - Adv. pro. # 17-08306 vs. Comdata TN, Inc.	1241-000	\$3,500.00
Chapter 5 avoidance action - Adv. pro. #17-08311 vs. G&C Food	1241-000	\$5,478.13
Chapter 5 avoidance action - Adv. pro. # 17-08303 vs. West Side Foods,	1241-000	\$11,125.00
Chapter 5 avoidance action - Adv. pro. # 17-08299 vs. Deb El Food	1241-000	\$6,500.00
Chapter 5 avoidance action - Adv. Pro. # 17-08291 vs. Porky Products,	1241-000	\$8,500.00
Preference Payment - American Express	1241-000	\$3,841.17
Chapter 5 avoidance action - Adv. pro. # 17-08314 vs. Einhorn Forlenza	1241-000	\$2,500.00
Chapter 5 avoidance action - Adv. Pro. # 17-08301 vs. Colorado Boxed	1241-000	\$9,000.00
Chapter 5 avoidance action - Adv. pro. # 17-08316 vs. DSST	1241-000	\$4,750.00
Chapter 5 avoidance action - Adv. Pro. # 17-08317 vs. Salem Truck	1241-000	\$10,000.00
Chapter 5 avoidance action - Adv. pro. #17-08305 vs. Hormel Foods	1241-000	\$3,432.00
Chapter 5 avoidance action - Adv. pro. # 17-08308 vs. C&D	1241-000	\$2,000.00
Chapter 5 avoidance action - Adv. Pro. # 17-08312 vs. Burris	1241-000	\$8,000.00
Chapter 5 avoidance action - Adv. pro. # 17-08298 vs. Dot Foods, Inc.	1241-000	\$35,000.00
Chapter 5 avoidance action - Adv. pro. # 17-08296 vs. Lipari's Sausage	1241-000	\$3,500.00
Chapter 5 avoidance action - Adv. pro. # 17-08287 vs. Butterball LLC	1241-000	\$30,500.00
Chapter 5 avoidance action - Adv. pro. # 17-08319 vs. Jetro Cash &	1241-000	\$17,900.00
Chapter 5 avoidance action - Adv. Pro. # 17-08302 vs. Weichsel Beef	1241-000	\$12,500.00
Chapter 5 avoidance action - Adv. Pro. # 17-08295 vs. Lorenzo Food	1241-000	\$7,000.00

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	AMOUNT RECEIVED
Chapter 5 avoidance action - Adv. Pro. # 17-08318 vs. JP Morgan Chase	1241-000	\$14,000.00
Chapter 5 avoidance action - Adv. Pro. # 17-08289 vs. Clemens Food	1241-000	\$3,500.00
Chapter 5 avoidance action - Adv. Pro. # 17-08293 vs. Nebraskaland	1241-000	\$20,000.00
Chapter 5 avoidance action - Adv. pro. # 17-08309 vs. Reddy Raw, Inc.	1241-000	\$5,000.00
Chapter 5 avoidance action - Adv. pro. # 17-08290 vs. Smithfield	1241-000	\$9,000.00
Chapter 5 avoidance action - Adv. Pro. # 17-08313 vs. Maximum	1241-000	\$22,000.00
Chapter 5 avoidance action - Adv. pro. # 17-08304 vs. Mibar Computer	1241-000	\$8,000.00
Chapter 11 Funds	1290-000	\$2,208.14
Unclaimed Funds from State of New Jersey	1290-000	\$8,014.43
Sale of Remnant Assets to Oak Point Partners	1290-000	\$5,000.00
Refund for credit balance from premium finance agreement for	1290-000	\$12,325.85
TOTAL GROSS RECEIPTS		\$550,529.97

¹ The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT PAID
NA	NA	NA	NA
TOTAL FUNDS PAID TO DEBTOR & THIRD PARTIES			\$0.00

EXHIBIT 3 – SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
5	Leaf Capital Funding, Llc	4110-000	NA	\$12,025.05	\$12,025.05	\$0.00
00012-	Santander Bank, N.A. c/o James	4210-000	NA	\$1,986,823.03	\$1,986,823.03	\$0.00
12	Santander Bank, N.A.	4110-000	NA	\$2,163,755.18	\$2,163,755.18	\$0.00
13	New Jersey Economic	4110-000	NA	\$1,093,904.00	\$1,093,904.00	\$0.00
23	All-Lines Leasing	4110-000	NA	\$9,214.00	\$9,214.00	\$0.00
00036	ADVANCE ACCEPTANCE/ALL	4210-000	NA	\$4,430.00	\$4,430.00	\$0.00

EXHIBIT 3 – SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	All-Lines Leasing Division of		NA	NA	NA	\$0.00
	Leaf Capital Funding LLC		NA	NA	NA	\$0.00
	NJ Economic Development		\$1,811,023.20	NA	NA	\$0.00
	MTLR Corp dba Mendon Truck		NA	NA	NA	\$0.00
	CSNK Working Capital Finance	4110-000	NA	\$40,000.00	\$40,000.00	\$40,000.00
	Santander Bank N.A.		\$1,811,023.20	NA	NA	\$0.00
	Phelps Construction Group		NA	NA	NA	\$0.00
	Salem Truck Leasing Inc.		NA	NA	NA	\$0.00
	Santander Bank, N.A.	4110-000	NA	\$80,000.00	\$80,000.00	\$80,000.00
	Santander Bank N.A.		\$1,811,023.20	NA	NA	\$0.00
	TOTAL SECURED		\$5,433,069.60	\$5,390,151.26	\$5,390,151.26	\$120,000.00

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES AND CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Howard P. Magaliff	2100-000	NA	\$30,776.50	\$30,776.50	\$30,776.50
The United States Trustee Office	2990-000	NA	\$13,000.00	\$13,000.00	\$13,000.00
Rich Michaelson Magaliff, LLP	3110-000	NA	\$0.00	\$32,621.00	\$32,621.00
Rich Michaelson Magaliff, LLP	3120-000	NA	\$0.00	\$937.24	\$937.24
Archer & Greiner P.C.	3220-610	NA	\$0.00	\$5,342.23	\$5,342.23
Andrew W. Plotzker, CPA, LLC	3410-000	NA	\$0.00	\$92,207.00	\$92,207.00
MYC & Associates, Inc.	2410-000	NA	\$4,095.40	\$4,095.40	\$4,095.40
Archer & Greiner P.C.	3210-600	NA	\$0.00	\$123,574.16	\$123,574.16
Andrew W. Plotzker, CPA, LLC	3420-000	NA	\$0.00	\$485.68	\$485.68
MYC & Associates, Inc.	3991-000	NA	\$21,000.00	\$21,000.00	\$21,000.00
MYC & Associates, Inc.	2420-000	NA	\$5,574.91	\$5,574.91	\$5,574.91
Howard P. Magaliff	2200-000	NA	\$0.00	\$149.50	\$149.50
Clerk, United States Bankruptcy Court	2700-000	NA	\$11,550.00	\$11,550.00	\$11,550.00
JILCO EQUIPMENT LEASING CO., INC.	2990-000	NA	\$0.00	\$6,500.25	\$6,500.25

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES AND CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
International Sureties Ltd.	2300-000	NA	\$38.33	\$38.33	\$38.33
International Sureties, LTD.	2300-000	NA	\$231.51	\$231.51	\$231.51
JPMorgan Chase Bank, N.A.	2990-000	NA	\$2,529.82	\$2,529.82	\$2,529.82
MYC & Associates, Inc.	2410-000	NA	\$1,269.80	\$1,269.80	\$1,269.80
Texas Capital Bank	2600-000	NA	\$35.62	\$35.62	\$35.62
Union Bank	2600-000	NA	\$5,388.27	\$5,388.27	\$5,388.27
Union Bank of California	2600-000	NA	\$592.61	\$592.61	\$592.61
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		NA	\$96,082.77	\$357,899.83	\$357,899.83

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES AND CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Delbello Donnellan Weingarten Et Al	6700-180	NA	\$109,220.14	\$109,220.14	\$44,142.55
MTLR Corp.	6950-000	NA	\$12,508.22	\$12,508.22	\$5,055.34
JILCO EQUIPMENT LEASING CO., INC.	6950-000	NA	\$8,190.00	\$8,190.00	\$3,310.08
93 Albert Avenue Urban Renewal Corp.	6920-000	NA	\$49,787.52	\$49,787.52	\$20,122.17
TOTAL PRIOR CHAPTER ADMIN FEES AND CHARGES		NA	\$179,705.88	\$179,705.88	\$72,630.14

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
00001	Richard Perry	5800-000	NA	\$600,000.00	\$600,000.00	\$0.00
00034	State of New Jersey Division of	5800-000	NA	\$14,050.00	\$14,050.00	\$0.00
00034-2	State of New Jersey Division of	5800-000	NA	\$11,550.00	\$11,550.00	\$0.00
00039	DEPARTMENT OF THE TREASURY	5800-000	NA	\$28,960.00	\$28,960.00	\$0.00
00039-2	DEPARTMENT OF THE TREASURY	5800-000	NA	\$31,300.00	\$31,300.00	\$0.00
00042A	Direct Energy Business Marketing,	5800-000	NA	\$1,533.26	\$1,533.26	\$0.00

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
30	State Of New Jersey	5800-000	NA	\$11,964.77	\$11,964.77	\$0.00
TOTAL PRIORITY UNSECURED CLAIMS			\$0.00	\$699,358.03	\$699,358.03	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (FROM Form 6F)	CLAIMS ASSERTED (FROM Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
9	Ocean Rich Foods, Llc	7100-000	NA	\$9,118.30	\$9,118.30	\$0.00
8	Equipment Resources Corp	7100-000	NA	\$331.70	\$331.70	\$0.00
7	Safeway Fresh Foods, Llc	7100-000	NA	\$2,856.00	\$2,856.00	\$0.00
6	Phelps Construction Group	7100-000	NA	\$510,978.51	\$510,978.51	\$0.00
4	Dagim Tahorim Co., Inc.	7100-000	NA	\$20,541.00	\$20,541.00	\$0.00
32	Alle Processing Corp.	7100-000	NA	\$1,233.40	\$1,233.40	\$0.00
3	Porky Products, Inc.	7100-000	NA	\$55,564.10	\$55,564.10	\$0.00
28	Comdata Inc.	7100-000	NA	\$5,338.34	\$5,338.34	\$0.00
27	Pratt Industries, Inc.	7100-000	NA	\$15,851.79	\$15,851.79	\$0.00
26	Solomon Page Group Llc	7100-000	NA	\$48,708.01	\$48,708.01	\$0.00
25	Quality Electric & Data Inc.	7100-000	NA	\$56,086.56	\$56,086.56	\$0.00
24	Maximum Quality Foods	7100-000	NA	\$92,066.93	\$92,066.93	\$0.00
22	Rabinowitz, Lubetkin & Tully, Llc	7100-000	NA	\$3,806.24	\$3,806.24	\$0.00
21	Liparis Sausage, Inc.	7100-000	NA	\$23,970.00	\$23,970.00	\$0.00
20	Seafood Expert West Inc.	7100-000	NA	\$3,000.00	\$3,000.00	\$0.00
19	Jilco Equipment Leasing Co., Inc.	7100-000	NA	\$3,852.00	\$3,852.00	\$0.00
18	Love Farms Llc	7100-000	NA	\$7,395.64	\$7,395.64	\$0.00
17	Ufcw Local 464	7100-000	NA	\$6,216.00	\$6,216.00	\$0.00
16	Frank Sexton Enterprises, Inc.	7100-000	NA	\$10,878.38	\$10,878.38	\$0.00
15	Honor Foods	7100-000	NA	\$4,692.65	\$4,692.65	\$0.00
14	Mtlr Corp DbA Mendon	7100-000	NA	\$91,448.46	\$31,448.46	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (FROM Form 6F)	CLAIMS ASSERTED (FROM Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
11	National Beef Packing	7100-000	NA	\$34,065.61	\$34,065.61	\$0.00
10	American Express Bank, Fsb	7100-000	NA	\$52,602.01	\$52,602.01	\$0.00
00048	Orlando Garcia	7200-000	NA	\$233.46	\$233.46	\$0.00
00047	Stephen Saias	7200-000	NA	\$6,958.50	\$6,958.50	\$0.00
00046	American Express Bank, FSB c/o	7200-000	NA	\$3,841.17	\$3,841.17	\$0.00
00045	Pension Benefit Guaranty	7200-000	NA	\$0.00	\$0.00	\$0.00
00044	Pension Benefit Guaranty	7200-000	NA	\$1,553,471.00	\$1,553,471.00	\$0.00
00043	Pension Benefit Guaranty	7200-000	NA	\$215,285.00	\$215,285.00	\$0.00
00042	Direct Energy Business	7100-000	NA	\$8,657.38	\$8,657.38	\$0.00
00040	93 Albert Avenue Urban	7100-000	NA	\$1,011,593.17	\$1,011,593.17	\$0.00
00038	Einhorn Forlenza Agency t/a	7100-000	NA	\$39,199.55	\$39,199.55	\$0.00
00037	INTREP SOLUTIONS	7100-000	NA	\$2,960.54	\$2,960.54	\$0.00
00036	ADVANCE ACCEPTANCE/ALL	7100-000	NA	\$4,706.00	\$4,706.00	\$0.00
00033	Preferred Pension Planning Corp.	7100-000	NA	\$4,450.00	\$4,450.00	\$0.00
00002	Sommer Maid Creamery	7100-000	NA	\$10,878.39	\$10,878.39	\$0.00
00001-2	Richard Perry Law Office of	7200-000	NA	\$10,000.00	\$10,000.00	\$0.00
	Butterball, LLC	7100-000	NA	\$30,500.00	\$30,500.00	\$0.00
	93 Albert Ave Urban Renewal		\$88,419.40	NA	NA	\$0.00
	Ace Endico Wholesale Food		NA	NA	NA	\$0.00
	Advance Acceptance/All Lines		NA	NA	NA	\$0.00
	Advance Relocation & Storage of		NA	NA	NA	\$0.00
	AEP Energy Dept. CH		NA	NA	NA	\$0.00
	All Seasonings		NA	NA	NA	\$0.00
	Alle Processing Corp.		\$1,211.60	NA	NA	\$0.00
	Allwood Forlenza Agency		\$35,178.66	NA	NA	\$0.00
	American Express		\$52,598.19	NA	NA	\$0.00
	Arnolds		\$1,551.00	NA	NA	\$0.00
	Buona Vita Inc		\$3,932.50	NA	NA	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (FROM Form 6F)	CLAIMS ASSERTED (FROM Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Caesar's Pasta Products		\$3,988.50	NA	NA	\$0.00
	Certified Products		NA	NA	NA	\$0.00
	Chase Card Services		\$85,596.50	NA	NA	\$0.00
	City of Newark/ Water Division		NA	NA	NA	\$0.00
	City of Newark/ Water Division		NA	NA	NA	\$0.00
	Clemens Food Group		NA	NA	NA	\$0.00
	Colorado Boxed Beef Co.		NA	NA	NA	\$0.00
	Comcast Attn. A Digregorio		NA	NA	NA	\$0.00
	Cooks Wholesale Foods		\$11,276.00	NA	NA	\$0.00
	Dagim Tahorim Co. Inc		\$20,541.00	NA	NA	\$0.00
	Darling International		NA	NA	NA	\$0.00
	Direct Energy		\$14,058.13	NA	NA	\$0.00
	Duncan Hardware Inc.		NA	NA	NA	\$0.00
	E-Z Edge Inc.		NA	NA	NA	\$0.00
	Eagle Equipment Corp		NA	NA	NA	\$0.00
	Effective Alarm Systems		NA	NA	NA	\$0.00
	Equipment Resources Corp		NA	NA	NA	\$0.00
	Federal Express Corp.		NA	NA	NA	\$0.00
	First Spice Mixing Co.		NA	NA	NA	\$0.00
	Food Direct		NA	NA	NA	\$0.00
	Forklift HQ LLC		\$3,118.69	NA	NA	\$0.00
	G & C Food Distributors		\$124,352.70	NA	NA	\$0.00
	Global Equipment		\$1,139.94	NA	NA	\$0.00
	Global Food Solutions		\$7,448.12	NA	NA	\$0.00
	GMR Packaging Corp.		\$4,383.75	NA	NA	\$0.00
	Green Village Packing CO.		NA	NA	NA	\$0.00
	Honor Foods		\$6,510.10	NA	NA	\$0.00
	Horizon Blue Cross Blue Shield		NA	NA	NA	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (FROM Form 6F)	CLAIMS ASSERTED (FROM Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Interstate Waste Services		NA	NA	NA	\$0.00
	Intrep Solutions		NA	NA	NA	\$0.00
	J.C. Ehrlich Co. Inc.		NA	NA	NA	\$0.00
	Jetro Cash & Carry (Wholesale)		\$39,927.45	NA	NA	\$0.00
	Jilco Equipment Leasing Co.		\$3,852.00	NA	NA	\$0.00
	K.W. Rastall Oil		NA	NA	NA	\$0.00
	King Solomon Foods		\$27,262.38	NA	NA	\$0.00
	Leaf		NA	NA	NA	\$0.00
	Liparis Sausage Inc.		\$20,400.00	NA	NA	\$0.00
	Lorenzo Food Group		\$2,415.27	NA	NA	\$0.00
	Love Farms		\$7,395.64	NA	NA	\$0.00
	Maid Rite Steak Co. Inc.		NA	NA	NA	\$0.00
	Mendon Truck Leasing & Rental		\$27,970.66	NA	NA	\$0.00
	Mibar		NA	NA	NA	\$0.00
	Mrs. Ressler's Food Products		NA	NA	NA	\$0.00
	National Beef Inc.		\$39,065.61	NA	NA	\$0.00
	Navman Wireless Dept CH		NA	NA	NA	\$0.00
	Nebraskaland Inc.		\$141,103.90	NA	NA	\$0.00
	New Brunswick Saw Service Inc.		NA	NA	NA	\$0.00
	NYC Dept of Finance Parking		NA	NA	NA	\$0.00
	Ocean Edge Foods LLC		\$9,118.30	NA	NA	\$0.00
	On Target		NA	NA	NA	\$0.00
	Optimum		NA	NA	NA	\$0.00
	Paramount Wholesale Foods		\$78,631.37	NA	NA	\$0.00
	Pork King Sausage Inc.		NA	NA	NA	\$0.00
	Porky Products Inc		\$55,464.09	NA	NA	\$0.00
	Pratt Corrugated Holdings Pratt		\$15,851.79	NA	NA	\$0.00
	Preferred Freezers		NA	NA	NA	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (FROM Form 6F)	CLAIMS ASSERTED (FROM Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	PSE&G		NA	NA	NA	\$0.00
	PSE&G		NA	NA	NA	\$0.00
	PSE&G		NA	NA	NA	\$0.00
	Quality Electric Hamilton		\$4,427.00	NA	NA	\$0.00
	Quality Refrigeration		\$1,198.40	NA	NA	\$0.00
	Rabinowitz Lubetkin Tully LLC		\$3,806.24	NA	NA	\$0.00
	Reddy Raw & Affiliated Co.		NA	NA	NA	\$0.00
	Robert Reiser & Co. Inc		NA	NA	NA	\$0.00
	Russell Reid		NA	NA	NA	\$0.00
	Safeway Fresh Foods LLC		\$2,856.00	NA	NA	\$0.00
	Salem Truck Leasing Inc.		\$14,796.62	NA	NA	\$0.00
	Santec		NA	NA	NA	\$0.00
	Scott Geller		\$1,472,850.00	NA	NA	\$0.00
	Seafood Doctor Inc		\$1,193.50	NA	NA	\$0.00
	Seafood Expert West Inc.		\$3,000.00	NA	NA	\$0.00
	Shelley Geller		\$850,000.00	NA	NA	\$0.00
	Siegmeister Sales & Serv Inc.		NA	NA	NA	\$0.00
	Signs & Things Inc.		NA	NA	NA	\$0.00
	Smithfield Farmland		NA	NA	NA	\$0.00
	Solomon Page Group LLC		\$43,346.01	NA	NA	\$0.00
	Sommer Maid Creamery		\$10,878.39	NA	NA	\$0.00
	Staples Business Advantage		NA	NA	NA	\$0.00
	Stephen Gould Corporation		NA	NA	NA	\$0.00
	Stickel Packaging Supply		NA	NA	NA	\$0.00
	Tennant Sales and Service		NA	NA	NA	\$0.00
	UFCW Local		\$7,374.12	NA	NA	\$0.00
	UniFirst Corporation		\$1,265.78	NA	NA	\$0.00
	University Radiology Group		NA	NA	NA	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (FROM Form 6F)	CLAIMS ASSERTED (FROM Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Upstate Dairy Farms		\$1,088.23	NA	NA	\$0.00
	Weichsel Beef Co. Inc.		\$13,247.73	NA	NA	\$0.00
	West Side Foods		\$119,290.57	NA	NA	\$0.00
	Wilentz Goldman & Spitzer		\$4,914.00	NA	NA	\$0.00
	William J. Guarini Inc.		NA	NA	NA	\$0.00
	Wonder Meats Inc.		\$2,326.85	NA	NA	\$0.00
	WT Winter Associates		\$4,461.73	NA	NA	\$0.00
TOTAL GENERAL UNSECURED CLAIMS			\$3,496,084.41	\$3,963,335.79	\$3,903,335.79	\$0.00

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 15-23535
Case Name: Shelley Food Stores, Inc. II

Judge: Robert D. Drain

Trustee Name: Howard P. Magaliff
Date Filed (f) or Converted (c): 03/10/2016 (c)
341(a) Meeting Date: 04/15/2016
Claims Bar Date: 11/04/2016

For Period Ending: 12/09/2019

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
1. cash on hand	1,500.00	0.00		0.00	FA
2. Santander Bank Account ending in ****3389	0.00	0.00		0.00	FA
3. Santander Bank Account ending in ****3753	0.00	0.00		0.00	FA
4. Santander Bank Account ending in ****5881	0.00	0.00		0.00	FA
5. Santander Bank Account ending in ****6544	0.00	0.00		0.00	FA
6. Chase Bank Account ending in ****7781	0.00	0.00		0.00	FA
7. Chase Bank Account ending in ****5800	0.00	0.00		0.00	FA
8. Chase Bank Account ending in ****5210	0.00	0.00		0.00	FA
9. Chase Bank Account ending in ****0350	0.00	0.00		0.00	FA
10. Aged Accounts Receivable Current: \$430,116.34 31-60 Days: \$535,283.22 61-90 Days: \$366,669.95 91-120 Days: \$146,222.06 Over 120 Days: \$116,678.19	1,535,371.00	6,569.59		6,569.59	FA
11. Insurance Claim Receivable	125,000.00	0.00		0.00	FA
12. Patents, Copyrights, Licenses (u)	Unknown	0.00		0.00	FA
13. Website, Phone Number, Good Will	0.00	0.00		0.00	FA
14. Machinery & Equipment	458,262.00	200,000.00		200,000.00	FA
15. Inventory (Perishable) Property sold on 6/24/16.	233,752.00	10,000.00		10,000.00	FA
16. Chapter 11 Funds (u)	0.00	0.00		2,208.14	FA
17. Refund for credit balance from premium finance agreement for cancellation of insurance policy (u)	0.00	12,325.85		12,325.85	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Date Filed (f) or Converted (c): 03/10/2016 (c)
341(a) Meeting Date: 04/15/2016
Claims Bar Date: 11/04/2016

For Period Ending: 12/09/2019

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
18. Chapter 5 avoidance action - Adv. pro. # 17-08292 vs. Sommer Maid Creamery, Inc. (u)	0.00	19,870.00		6,800.00	FA
19. Chapter 5 avoidance action - Adv. pro. # 17-08304 vs. Mibar Computer Services, Inc. d/b/a Mibar.net (u)	Unknown	30,975.00		8,000.00	FA
20. Chapter 5 avoidance action - Adv. pro. # 17-08294 vs. Mrs. Ressler's Food Products Co. (u)	Unknown	27,711.00		8,450.00	FA
21. Chapter 5 avoidance action - Adv. pro. # 17-08290 vs. Smithfield Farmland Corp. (u)	Unknown	12,892.00		9,000.00	FA
22. Chapter 5 avoidance action - Adv. pro. # 17-08315 vs. MTLR Corp. d/b/a Mendon Truck Leasing and Rental,;Mendon Leasing Corporation d/b/a Mendon Truck Leasing and Rental, and Mendon Truck Leasing and Rental (u)	Unknown	15,726.00		9,435.66	FA
23. Chapter 5 avoidance action - Adv. pro. # 17-08287 vs. Butterball LLC (u)	Unknown	39,065.00		30,500.00	FA
24. Chapter 5 avoidance action - Adv. pro. #17-08305 vs. Hormel Foods Corporation (u)	Unknown	11,395.00		3,432.00	FA
25. Chapter 5 avoidance action - Adv. pro. # 17-08303 vs. West Side Foods, Inc. (u)	Unknown	97,370.00		11,125.00	FA
26. Chapter 5 avoidance action - Adv. pro. #17-08311 vs. G&C Food Distributors & Brokers Inc. (u)	Unknown	50,058.00		5,478.13	FA
27. Chapter 5 avoidance action - Adv. pro. # 17-08316 vs. DSST Corporation d/b/a K.W. Rastall Oil Company (u)	Unknown	23,522.00		4,750.00	FA
28. Chapter 5 avoidance action - Adv. pro. # 17-08299 vs. Deb El Food Products LLC (u)	Unknown	11,993.00		6,500.00	FA

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29. Chapter 5 avoidance action - Adv. pro. # 17-08306 vs. Comdata TN, Inc. d/b/a Comdata Inc. (u)	Unknown	18,491.00		3,500.00	FA
30. Chapter 5 avoidance action - Adv. pro. # 17-08309 vs. Reddy Raw, Inc. (u)	Unknown	19,589.00		5,000.00	FA
31. Chapter 5 avoidance action - Adv. pro. # 17-08298 vs. Dot Foods, Inc. (u)	Unknown	88,865.00		35,000.00	FA
32. Chapter 5 avoidance action - Adv. pro. # 17-08314 vs. Einhorn Forlenza Agency, Inc. (u)	Unknown	19,057.00		2,500.00	FA
33. Chapter 5 avoidance action - Adv. proc. # 17-08310 vs. F.J.M. d/b/a Quality Refrigeration Inc. (u)	Unknown	14,278.00		10,700.00	FA
34. Chapter 5 avoidance action - Adv. pro. # 17-08296 vs. Lipari's Sausage (u)	Unknown	16,680.00		3,500.00	FA
35. Chapter 5 avoidance action - Adv. pro. # 17-08308 vs. C&D International Fishery, Inc. (u)	Unknown	21,685.00		2,000.00	FA
36. Chapter 5 avoidance action - Adv. pro. # 17-08319 vs. Jetro Cash & Carry Enterprises (u)	Unknown	82,972.26		17,900.00	FA
37. Chapter 5 avoidance action - Adv. Pro. # 17-08312 vs. Burris Philadelphia (u)	Unknown	17,294.00		8,000.00	FA
38. Chapter 5 avoidance action - Adv. Pro. # 17-08291 vs. Porky Products, Inc. (u)	Unknown	50,580.00		8,500.00	FA
39. Chapter 5 avoidance action - Adv. Pro. # 17-08313 vs. Maximum Quality Foods, Inc. (u)	Unknown	101,549.46		22,000.00	FA
40. Chapter 5 avoidance action - Adv. Pro. # 17-08318 vs. JP Morgan Chase & Co (u)	Unknown	52,013.35		14,000.00	FA

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41. Chapter 5 avoidance action - Adv. Pro. # 17-08289 vs. Clemens Food Group (u)	Unknown	17,092.08		3,500.00	FA
42. Chapter 5 avoidance action - Adv. Pro. # 17-08301 vs. Colorado Boxed Beef Co., Inc. (u)	Unknown	18,564.00		9,000.00	FA
43. Chapter 5 avoidance action - Adv. Pro. # 17-08317 vs. Salem Truck Leasing, Inc. (u)	Unknown	67,246.86		10,000.00	FA
44. Chapter 5 avoidance action - Adv. Pro. # 17-08307 vs. Fairmont Foods, Inc. (u)	Unknown	11,318.00		4,500.00	FA
45. Chapter 5 avoidance action - Adv. Pro. # 17-08295 vs. Lorenzo Food Group, Inc. (u)	Unknown	10,106.07		7,000.00	FA
46. Chapter 5 avoidance action - Adv. Pro. # 17-08293 vs. Nebraskaland (u)	Unknown	76,086.13		20,000.00	FA
47. Chapter 5 avoidance action - Adv. Pro. # 17-08302 vs. Weichsel Beef Co., Inc. (u)	Unknown	77,611.00		12,500.00	FA
48. Preference Payment - American Express (u)	Unknown	3,741.17		3,841.17	FA
49. Unclaimed Funds from State of New Jersey (u)	Unknown	8,014.43		8,014.43	FA
50. Sale of Remnant Assets to Oak Point Partners (u)	Unknown	5,000.00		5,000.00	FA

Gross Value of Remaining Assets

TOTALS (Excluding Unknown Values)	2,353,885.00	1,367,306.25	550,529.97	0.00
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

1/12/18 - Rule 9019 order entered approving multiple settlements

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 15-23535
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Trustee Name: Howard P. Magaliff
Date Filed (f) or Converted (c): 03/10/2016 (c)
341(a) Meeting Date: 04/15/2016
Claims Bar Date: 11/04/2016

For Period Ending: 12/09/2019

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets

2/22/18 - Second 9019 order entered for multiple settlements
3/27/18 - Third 9019 order approving multiple settlements
4/23/18 - judgment for \$10,600 entered against Lorenzo Food Group
[Howard Magaliff 2018-05-03 19:36:19]
07.15.18: Currently receiving multiple settlement payments.
08.16.18: Ex Parte Motion filed to set last day to file proofs of claim for chapter 11 administrative expenses. Judge's chambers requested request motion be filed in a different format. HColon
10.22.18: Notice of presentment for order establishing the deadline for filing chapter 11 administrative proofs of claim, return date is 10.26.18 - HColon
11.9.18: Order signed establishing 12/20/18 as deadline for chap 11 admin bar date.
12.17.18: Received funds from State of New Jersey for unclaimed funds. HColon
01.18.19: Trustee reviewing proofs of claim.
02.25.19: Trustee in communication with Oak Point Partners re sale of remnant assets.
04.11.19: Trustee filed notice of proposed sale of remnant assets to Oak Point. HColon
08.15.19: TFR submitted to UST's office.
08.23.19: TFR filed by UST's office today, TFR hearing scheduled for 10.08.19 at 10 AM.
10.08.19: TFR and fee applications approved.
10.18.19: Order entered granting TFR and Fee Application.
10.22.19: Order entered grating DelBello Final Fee Application.
10.22.19: Distribution Finalized.

Initial Projected Date of Final Report(TFR) : 06/30/2017

Current Projected Date of Final Report(TFR) : 09/30/2019

Trustee's Signature /s/Howard P. Magaliff
Howard P. Magaliff
335 Madison Avenue
9th Floor
New York, NY 10017
Phone : (646) 453-7854

Date: 12/09/2019

Pg 18 of 30
 FORM 2
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **.***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Texas Capital Bank

Account Number/CD#: *****2462

Account Name: Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
08/30/2018		Transfer from Union Bank	Transfer from Union Bank	9999-000	395,103.74		395,103.74
09/04/2018	[47]	Weichsel Beef	Check# 34596	1241-000	12,500.00		407,603.74
09/04/2018		Texas Capital Bank Treasury Management Operations 2350 Lakeside Blvd Richardson, TX 75082	Bank Service Fee	2600-000		35.62	407,568.12
12/17/2018	[49]	State of New Jersey Department of the Treasury Trenton, NJ 08625-0221	Return of unclaimed funds	1290-000	8,014.43		415,582.55
05/02/2019	[50]	Oak Point Partners	Sale of remnant assets.	1290-000	5,000.00		420,582.55
06/21/2019	1	International Sureties, LTD. 701 Poydras Street Suite 420 New Orleans, LA 70139	Bond Premium, # 016030120, Period 06/19/19 to 06/19/20	2300-000		138.54	420,444.01
10/22/2019	2	Howard P. Magaliff 335 Madison Avenue 9th Floor New York, NY 10017		2100-000		30,776.50	389,667.51

Page Subtotals

420,618.17

30,950.66

Pg 19 of 30
 FORM 2
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **-***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Texas Capital Bank

Account Number/CD#: *****2462

Account Name: Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
10/22/2019	3	Howard P. Magaliff 335 Madison Avenue 9th Floor New York, NY 10017	Trustee Expenses	2200-000		149.50	389,518.01
10/22/2019	4	MYC & Associates, Inc. 1110 South Avenue, Suite 61 Staten Island, NY 10314		2410-000		4,095.40	385,422.61
10/22/2019	5	MYC & Associates, Inc. 1110 South Avenue, Suite 61 Staten Island, NY 10314		2420-000		5,574.91	379,847.70
10/22/2019	6	Clerk, United States Bankruptcy Court 300 Quarropas Street White Plains, NY 10601		2700-000		11,550.00	368,297.70
10/22/2019	7	Rich Michaelson Magaliff, LLP 335 Madison Avenue, 9th Floor New York, NY 10017		3110-000		32,621.00	335,676.70
10/22/2019	8	Rich Michaelson Magaliff, LLP 335 Madison Avenue, 9th Floor New York, NY 10017		3120-000		937.24	334,739.46
10/22/2019	9	Archer & Greiner P.C. 630 Third Avenue, 7th Floor New York, NY 10017		3210-600		123,574.16	211,165.30

Page Subtotals

0.00

178,502.21

Pg 20 of 30
 FORM 1
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **.***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Texas Capital Bank

Account Number/CD#: *****2462

Account Name: Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
10/22/2019	10	Archer & Greiner P.C. 630 Third Avenue, 7th Floor New York, NY 10017		3220-610		5,342.23	205,823.07
10/22/2019	11	Andrew W. Plotzker, CPA, LLC 59 East 54th Street, Suite 61 New York, NY 10022		3410-000		92,207.00	113,616.07
10/22/2019	12	Andrew W. Plotzker, CPA, LLC 59 East 54th Street, Suite 61 New York, NY 10022		3420-000		485.68	113,130.39
10/22/2019	13	MYC & Associates, Inc. 1110 South Avenue, Suite 61 Staten Island, NY 10314		3991-000		21,000.00	92,130.39
10/22/2019	14	The United States Trustee Office (Administrative) U.S. Federal Office Building 201 Varick Street, Suite 1006 New York , NY 10014		2990-000		13,000.00	79,130.39
10/22/2019	15	Delbello Donnellan Weingarten Et Al (Administrative) Jonathan S. Pasternak, Esq. One North Lexington Avenue, 11Th Fl White Plains , NY 10601		6700-180		44,142.55	34,987.84

Page Subtotals

0.00

176,177.46

Pg 21 of 30
 FORM 3
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **-***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Texas Capital Bank

Account Number/CD#: *****2462

Account Name: Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
10/22/2019	16	MTLR Corp. 362 Kingsland Ave Brooklyn, NY 11222		6950-000		5,055.34	29,932.50
10/22/2019	17	93 Albert Avenue Urban Renewal Corp. Wasserman, Jurista & Stolz, PC 110 Allen Rd Ste 304 Basking Ridge, NJ 07920		6920-000		20,122.17	9,810.33
10/22/2019	18	JILCO EQUIPMENT LEASING CO., INC. 377 Cranbury Half Acre Rd Cranbury, NJ 08512		2990-000		6,500.25	3,310.08
10/22/2019	19	JILCO EQUIPMENT LEASING CO., INC. 377 Cranbury Half Acre Rd Cranbury, NJ 08512		6950-000		3,310.08	0.00

Page Subtotals 0.00 34,987.84

COLUMN TOTALS	420,618.17	420,618.17
Less: Bank Transfer/CD's	395,103.74	0.00
SUBTOTALS	25,514.43	420,618.17
Less: Payments to Debtors		0.00
Net	25,514.43	420,618.17

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **.***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Union Bank

Account Number/CD#: *****4984

Account Name: Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
03/29/2016	[16]	Wells Fargo Bank	Turnover of chapter 11 funds	1290-000	1,728.14		1,728.14
05/25/2016		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		15.00	1,713.14
06/27/2016	[16]	Paychex 911 Panorama Trail South Rochester , NY 14625	Miscellaneous Readychex refund, 0418x429	1290-000	480.00		2,193.14
06/27/2016	[10]	Hudsonview Health Care Center 9020 Wall Street North Bergen , NJ 07047-6011	Account receivable-contract payment Chapter 11 accounts receivable - multiple invoices	1121-000	6,569.59		8,762.73
06/27/2016		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		15.00	8,747.73
06/28/2016	10001	International Sureties Ltd. Suite 420 701 Polydras St. New Orleans , LA 70139	Blanket Bond 6/19/16-6/19/17	2300-000		0.70	8,747.03
07/06/2016	[15]	MYC & Associates, INC.	Sale proceeds Proceeds from sale of frozen food inventory to Omni Foods, Inc.	1129-000	10,000.00		18,747.03
07/25/2016		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		15.00	18,732.03

Page Subtotals

18,777.73

45.70

Pg 23 of 30
 FORM 2
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **.***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Union Bank

Account Number/CD#: *****4984

Account Name: Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
08/01/2016	[14]	93 Albert Avenue Urban Renewal Corp.	Sale proceeds Proceeds from sale of assets pursuant to Order dated July 22, 2016	1129-000	200,000.00		218,732.03
08/04/2016	10002	Santander Bank, N.A. c/o Fred Hoensch, Esq. 7 Penn Center 1635 Market Street, 11th Floor Philadelphia , PA 19103	Payoff of secured claim Partial payment of pre-petition secured claim pursuant to Order dated 7/22/2016.	4110-000		80,000.00	138,732.03
08/04/2016	10003	CSNK Working Capital Finance Corp. d/b/a Bay View Funding c/o Steven Kurtz, Esq. Levinson Arshonsky & Kurtz, LLP 15303 Ventura Blvd., Suite 1650 Sherman Oaks , CA 91403	Payoff of secured claim Payment of post-petition DIP loan pursuant to Order dated July 22, 2016.	4110-000		40,000.00	98,732.03
08/25/2016		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		24.91	98,707.12
09/26/2016		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		215.19	98,491.93
10/25/2016	10004	MYC & Associates, INC.	Document Storage Fees 5/4/16-11/4/16, pickup and delivery, supplies. Inv. 1308 and 1350.	2410-000		1,269.80	97,222.13
10/25/2016		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		141.54	97,080.59

Page Subtotals

200,000.00

121,651.44

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **-***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Union Bank

Account Number/CD#: *****4984

Account Name: Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
11/25/2016		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		145.64	96,934.95
12/27/2016		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		139.21	96,795.74
01/25/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		143.65	96,652.09
02/13/2017	[17]	Bankdirect Capital Finance Two Conway Park 150 North Field Drive, Suite 190 Lake forest , IL 60045	Insurance premium Refund from premium finance agreement for insurance premium from canceled policy.	1290-000	12,325.85		108,977.94
02/27/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		143.82	108,834.12
03/27/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		138.60	108,695.52
04/25/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		161.73	108,533.79
05/25/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		156.30	108,377.49
06/26/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		161.26	108,216.23
Page Subtotals					12,325.85	1,190.21	

Pg 25 of 30
 FORM 1
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **.***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Union Bank

Account Number/CD#: *****4984

Account Name Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
07/18/2017	10005	International Sureties Ltd. Suite 420 701 Polydras St. New Orleans , LA 70139	Blanket Bond 06/19/17 to 06/19/18	2300-000		37.63	108,178.60
07/25/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		155.85	108,022.75
08/25/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		160.78	107,861.97
09/25/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		160.50	107,701.47
10/25/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		155.10	107,546.37
11/27/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		160.02	107,386.35
12/06/2017	[23]	Butterball, LLC	Settlement proceeds Settlement of adv. pro. # 17-08287	1241-000	30,500.00		137,886.35
12/06/2017	[22]	Mendon Truck Leasing and Rental	Settlement proceeds Settlement of adv. pro. # 17-08315	1241-000	9,435.66		147,322.01
12/06/2017	[21]	Smithfield Farmland Corp.	Settlement proceeds Settlement of adv. pro. # 17-08290	1241-000	9,000.00		156,322.01

Page Subtotals

48,935.66

829.88

Pg 28 of 30
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **-***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Union Bank

Account Number/CD#: *****4984

Account Name Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
12/06/2017	[19]	MIBAR/R and S Computers, INc.	Settlement proceeds Settlement of adv. pro. # 17-08304	1241-000	8,000.00		164,322.01
12/06/2017	[20]	Mrs. Ressler's Food Products Co.	Settlement proceeds Settlement of adv. pro. no. 17-08294	1241-000	8,450.00		172,772.01
12/06/2017	[18]	Sommer Maid Creamery	Settlement proceeds Settlement of adv. pro. # 17-08292	1241-000	6,800.00		179,572.01
12/26/2017		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		154.66	179,417.35
01/08/2018	[48]	American Express TRS Company, INC. 2401 W Behrend Dr., Ste. 55, MC 24-01-17 Phoenix , AZ 85027	Recovery of preference payment 100% payment of net preference amount prior to litigation	1241-000	3,841.17		183,258.52
01/10/2018	[24]	Hormel Foods Corporation	Settlement proceeds	1241-000	3,432.00		186,690.52
01/10/2018	[25]	West Side Foods, INC.	Settlement proceeds	1241-000	11,125.00		197,815.52
01/10/2018	[26]	G&C Food Distributors & Brokers Inc.	Second Mortgage Payoff	1241-000	5,478.13		203,293.65
01/10/2018	[27]	K.W. Rastall Oil Company	Settlement proceeds	1241-000	4,750.00		208,043.65
01/10/2018	[28]	Deb El Food Products LLC	Settlement proceeds	1241-000	6,500.00		214,543.65

Page Subtotals

58,376.30

154.66

Pg 27 of 30
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **.***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Union Bank

Account Number/CD#: *****4984

Account Name Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
01/10/2018	[29]	Comdata	Settlement proceeds	1241-000	3,500.00		218,043.65
01/17/2018	[30]	DiConza Traurig Kadish LLP IOLA f/b/o Reddy Raw	Settlement proceeds Settlement of adv. pro. # 17-08309	1241-000	5,000.00		223,043.65
01/17/2018	[31]	Dot Foods Inc.	Settlement proceeds Settlement of adv. pro. # 17-08298	1241-000	35,000.00		258,043.65
01/17/2018	[32]	Einhorn Forlenza Agency Inc.	Settlement proceeds Settlement of adv. pro. # 17-08314	1241-000	2,500.00		260,543.65
01/25/2018		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		246.09	260,297.56
02/14/2018	[33]	F.J.M., INC. d/b/a Quality Refrigeration	Settlement proceeds Settlement of adv. pro. # 17-08310	1241-000	10,700.00		270,997.56
02/14/2018	[34]	Lipari's Sausage, INC.	Settlement proceeds Settlement of adv. pro. # 17-08296	1241-000	3,500.00		274,497.56
02/14/2018	[35]	C&D International Fishery, INC.	Settlement proceeds Settlement of adv. pro. # 17-08308	1241-000	2,000.00		276,497.56
02/26/2018		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		334.37	276,163.19
03/22/2018	[36]	Jetro Cash & Carry Enterprises	Settlement proceeds Settlement of adv. pro. # 17-08319	1241-000	17,900.00		294,063.19

Page Subtotals

80,100.00

580.46

Pg 28 of 30
 FORM 101-7-TDR
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **.***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Union Bank

Account Number/CD#: *****4984

Account Name Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
03/26/2018		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		360.27	293,702.92
04/12/2018	[38]	Porky Products, Inc.	Settlement Payment, Adv. Proc. Case No.: 17-08291	1241-000	8,500.00		302,202.92
04/12/2018	[37]	Archer & Greiner, P.C.	Settlement Payment - Burris Philadelphia, Adv. Proc. Case No.: 17-08312	1241-000	8,000.00		310,202.92
04/25/2018		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		418.08	309,784.84
05/14/2018	[39]	Maximum Quality Foods, INC.	Settlement Payment - Maximum Quality Foods, Inc., Adv. Proc. Case No.: 17-08313	1241-000	22,000.00		331,784.84
05/14/2018	[40]	JP Morgan Chase & Co	Settlement Payment - JP Morgan Chase & Co, Adv. Proc. Case No.: 17-08318	1241-000	14,000.00		345,784.84
05/14/2018	[41]	Clemens Food Group LLC	Settlement Payment - Clemens Food Group, LLC, Adv. Proc. Case No.: 17-08289	1241-000	3,500.00		349,284.84
05/25/2018		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		436.57	348,848.27
06/11/2018	[42]	Colorado Boxed Beef Co.	Settlement Payment - Colorado Boxed Beef Co., Adv. Proc. Case No.: 17-08301	1241-000	9,000.00		357,848.27
06/11/2018	[43]	Salem Truck Leasing, INC.	Settlement Payment - Salem Truck Leasing, Adv. Proc. Case No.: 17-08317	1241-000	10,000.00		367,848.27

Page Subtotals

75,000.00

1,214.92

Pg 29 of 30
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **.***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Union Bank

Account Number/CD#: *****4984

Account Name: Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
06/19/2018	[44]	Fairmont Foods, INC.	Settlement Payment - Fairmont Foods, Adv. Proc. Case No.: 17-08307	1241-000	4,500.00		372,348.27
06/19/2018	[45]	Lorenzo Food Group	Settlement Payment - Lorenzo Food Group, Adv. Proc. Case No.: 17-08295	1241-000	7,000.00		379,348.27
06/20/2018	[46]	Nebraskaland 355 Food Center Drive Bronx , NY 10474	Settlement Payment - Nebraskaland, Adv. Proc. Case No.: 17-08293	1241-000	20,000.00		399,348.27
06/25/2018		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		492.48	398,855.79
07/23/2018	10006	International Sureties, Ltd. Suite 420 701 Poydras St. New Orleans , LA 70139	Bond premium 6/18-6/19	2300-000		92.97	398,762.82
07/25/2018		Union Bank	Bank Service Fee under 11 U.S.C. 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		536.65	398,226.17
*08/13/2018	[47]	Weichsel Beef	Settlement proceeds, adv. pro. # 17-8302, Weichsel Beef	1241-003	12,500.00		410,726.17
08/15/2018	10007	JPMorgan Chase Bank, N.A. National Subpoena Processing Mail Code IN1-4054 7610 West Washington Street Indianapolis , IN 46231	Subpoena document production fee Case ID SB840606-11	2990-000		2,529.82	408,196.35

Page Subtotals

44,000.00

3,651.92

Pg 30 of 30
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-23535

Case Name: Shelley Food Stores, Inc. II

Taxpayer ID No: **-***0223

For Period Ending: 12/9/2019

Trustee Name: Howard P. Magaliff

Bank Name: Union Bank

Account Number/CD#: *****4984

Account Name: Checking Account

Blanket bond (per case limit): 58,367,734.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
08/25/2018		Union Bank of California	Bank Service Fee	2600-000		592.61	407,603.74
08/30/2018		Transfer to Texas Capital Bank	Transfer to Texas Capital Bank	9999-000		395,103.74	12,500.00
*09/04/2018	[47]	Weichsel Beef	Settlement proceeds, adv. pro. # 17-8302, Weichsel Beef	1241-003	(12,500.00)		0.00

Page Subtotals (12,500.00) 395,696.35

COLUMN TOTALS

525,015.54 525,015.54

Less: Bank Transfer/CD's

0.00 395,103.74

SUBTOTALS

525,015.54 129,911.80

Less: Payments to Debtors

0.00

Net

525,015.54 129,911.80

TOTAL-ALL ACCOUNTS**NET DEPOSITS****NET DISBURSEMENTS****ACCOUNT BALANCE**

All Accounts Gross Receipts: 550,529.97
 All Accounts Gross Disbursements: 550,529.97
 All Accounts Net: 0.00

*****4984 Checking Account

525,015.54

129,911.80

*****2462 Checking Account

25,514.43

420,618.17

Net Totals

550,529.97

550,529.97

0.00